



True Issues – Wave 25

JWS job number: J88888

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This disclosure statement complies with the Australian Polling Council Code of Conduct.*

| Short Methodology Disclosure Statement | | |
|--|---|--|
| F1a. | Research company conducting the research | JWS Research |
| F1b. | Client commissioning the research | None – internal |
| F1c. | Name of end client | None - internal |
| F1d. | Fieldwork dates | 15 th – 19 th July 2021 |
| F1e. | Data collection methodology and (F1f.) split | Online |
| F1g. | Target population Australians aged 18+ | |
| F1h. | Sample size N=1,000 | |
| F1i. | Compliant with Australian Polling Council Code. Yes | |
| F1j. | URL for Long Methodology Disclosure Statement | https://www.jwsresearch.com/disclosure- statements/ |
| F1k. | Voting intention published | No |

| Long Methodology Disclosure Statement | | | |
|---------------------------------------|---|--|--|
| F2a. | Effective sample size after weighting | 892 | |
| F2b. | Error margin associated with the effective sample size for the research | +/- 3.3% for results of around 50% at 95% confidence level. | |
| F2c. | Variables used for weighting, population data source | Age, gender. Location. ABS Census data 2016 | |
| F2d. | Weighting methodology used | Rim weighting | |
| F2e. | Full question text | See below | |
| F2f. | **Prior questions which may have materially influenced results | Not Applicable | |
| F2g. | **Proportion of completed phone interviews by type | Not applicable | |
| F2h. | **Source of online sample used. | Respondents selected from existing panels of people agreeing to take part in surveys | |
| **If voting intention is published | | | |
| G2b. | Ability to provide 'undecided' response | Not applicable | |
| G2c. | Do voting intention figures exclude 'undecided' | Not applicable | |
| G2e. | Method of calculating 2PP | Not applicable | |

^{*}Relevant clauses of the Code of Conduct are noted for each item

^{**}This item may not be applicable





Q1. How would you rate the current performance of each of the following organisations or groups in Australia?

RANDOMISE

The Australian Government Your State or Territory Government Your Local Council Business and industry

SCALE

Very Good

Good

Average

Poor

Very Poor

Don't know

Q2. What are the most important issues that you think the Australian Government should focus on?

These would be the issues or problems that personally interest or concern you the most.

Please describe up to three separate issues in the text boxes below. Please be as specific as you can.

- Q3. From the following list, please select the five **most important issues** you think the **Australian Government** should focus on.
- a) First, click on the most important issue,
- b) Click on the second most important issue,
- c) Then click on the third most important issue, etc. until 5 issues have been ranked.

RANDOMISE

The economy and finances

Cost of living

Employment and wages

Business and industry

Foreign affairs and trade

Hospitals, healthcare and ageing

Housing and interest rates

Community, family and social services

Education, training and childcare

The environment and climate change

Defence, security and terrorism

Immigration and border security

Transport and infrastructure

Agriculture and regional development

Vision and leadership

Innovation, science and technology

Population growth

Energy

Mining and resources

Provision of public services (e.g. Centrelink, Medicare, the ATO, passports and immigration, employment and other support services, etc.)





Q4. How would you rate the performance of the Australian Government on each of the following issues?

RANDOMISE

The economy and finances

Cost of living

Employment and wages

Business and industry

Foreign affairs and trade

Hospitals, healthcare and ageing

Housing and interest rates

Community, family and social services

Education, training and childcare

The environment and climate change

Defence, security and terrorism

Immigration and border security

Transport and infrastructure

Agriculture and regional development

Vision and leadership

Innovation, science and technology

Population growth

Energy

Mining and resources

Provision of public services (e.g. Centrelink, Medicare, the ATO, passports and immigration, employment and other support services, etc.)

Overall performance (anchor)

SCALE

Very good

Good

Average

Poor

Very Poor

Don't Know

Q5. Do you think each of the following is generally headed in the right or the wrong direction?

RANDOMISE

The national economy

Your State or Territory economy

Your local community

Business and industry in Australia

Your own personal situation

SCALE

Right direction

Neither right nor wrong direction

Wrong direction

Poor

Not sure / Don't know





(THERE ARE NO QUESTIONS 6-39)

Q40. Please rate your level of concern with each of the following considerations in relation to the COVID-19 coronavirus pandemic.

RANDOMISE

Getting infected with the coronavirus

Family or close friends getting infected with the coronavirus

The ability of the health system to cope with coronavirus

Not being able to see or visit family and friends

Losing my job or business

The impact on the Australian economy

The impact on trade with other countries

The death of a family member or close friend

My mental health and wellbeing

My physical health

My financial situation

Not being able to travel overseas

Not being able to travel interstate due to border closures

Dying from the coronavirus

Finding sufficient work if the economy is slow to recover

Another lockdown due to another wave of COVID-19

My state/territory's borders being open to states where there is a COVID-19 outbreak

The vaccine rollout

The impact on children's / students' education

Access to financial support

SCALE

Extremely concerned

Very concerned

Somewhat concerned

Not that concerned

Not at all concerned

Can't say

Q41. And how concerned are you overall about the COVID-19 coronavirus pandemic?

SCALE

Extremely concerned

Very concerned

Somewhat concerned

Not that concerned

Not at all concerned

Can't say

Q42. How would you rate the **response** to the COVID-19 coronavirus of each of the following groups?

RANDOMISE

The Australian Government

Your State or Territory Government

Your local Council

Business and industry

You personally

Australians generally





Australia compared to the rest of the world The health and medical sector (**Anchor**)

SCALE

Very good

Good

Average

Poor

Very Poor

Don't Know

(THERE ARE NO QUESTIONS 43-58)

Q59. Do you plan to have a COVID-19 vaccine when it becomes available to you?

SCALE

Definitely

Probably

Probably not

Definitely not

Would need more information

Have already been partially / fully vaccinated

Can't say / Prefer not to say

(THERE IS NO Q60)

Q61. Do you agree or disagree with the following statements about the COVID-19 vaccines?

RANDOMISE

They will make us all safer

They will help us get back to a new 'normal'

Getting vaccinated is the right thing to do

They will stop us from getting COVID-19 and spreading it

They will stop us becoming as sick if we do get COVID-19

I am concerned about their safety and side effects

Incentives should be offered to encourage more people to get vaccinated

Once vaccines are available to all adults, those who are fully vaccinated should have more freedom from restrictions (e.g. mask wearing, travel bans) than those who are not

Businesses should be able to require their staff to be vaccinated

Vaccines should be compulsory for workers in certain industries (e.g health and aged care)

I am concerned they may not be effective against new COVID-19 variants

I am concerned people may be unfairly pressured to get vaccinated

SCALE

Strongly agree
Somewhat agree
Neither agree nor disagree
Somewhat disagree
Strongly agree
Can't say

(THERE ARE NO QUESITONS 62-67)





Q68. Which of the following should people who are fully vaccinated be allowed to do? *Please select all that apply*

RANDOMISE

Quarantine at home after arriving from overseas

Travel overseas to any country, for any reason

Travel to regions / states where borders are closed

Go mask-free in public areas during staged restrictions

Not have to self-isolate at home after contact with a COVID-19 case or 'exposure site'

Not have to follow curfews and restrictions on gatherings

Undertake 'non-essential' activities during staged restrictions

Attend major / large-scale public events (e.g. football matches, concert events) during staged restrictions Attend indoor entertainment venues (e.g. gyms, theatres, concerts, restaurants, bars) during staged restrictions None of the above – the same rules should apply to people who are vaccinated as those that are not (**Anchor**) Can't say (**Anchor**)